



ONTARIO SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

COUNSEL SLIP/ENDORSEMENT

COURT FILE NO.: CV-23-00707394-00CL DATE: 30 January 2024

NO. ON LIST: 2

TITLE OF PROCEEDING: **IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF TACORA RESOURCES INC.**

BEFORE JUSTICE: **KIMMEL**

**PARTICIPANT INFORMATION**

**For Plaintiff, Applicant, Moving Party, Crown:**

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**For Defendant, Respondent, Responding Party, Defence:**

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**ENDORSEMENT OF JUSTICE KIMMEL:**

1. The company will be bringing a motion to approve a sale transaction arising out of a bid that was approved by its Board of Directors yesterday. Draft materials will be provided to counsel for Cargill, in its capacity as the DIP Lender, tomorrow.
2. It is anticipated that this motion may be opposed by Cargill in its other capacities.
3. The parties shall try to work out a timetable for the pre-hearing steps for the hearing of the sale approval motion and shall re-attend on Tuesday February 6, 2024 at 4:45 p.m. to finalize the timetable and hearing date for this motion.
4. Counsel for the applicant is asked to ensure that the service list, including any other counsel observers who appeared at today's hearing who are not listed on this counsel slip, are made aware of the next appearance and provided with the hearing link.



KIMMEL J.